

April 17, 2018

Brenda L. Putney, Treasurer
Town of Royalston
Post Office Box 1
Royalston, MA 01388

(Town of Royalston Telecommunications System Bonds)

We are now ready to approve the issue of the following bonds by the Town of Royalston, Massachusetts:

\$1,410,000* Telecommunications System Bonds, payable within 20 years from their dates under G.L. c.44, §8(8) and a vote of the Town passed May 5, 2017 (Article 27) and excluded from the limitations of Proposition 2 ½ (so-called) by a vote of the Town passed June 27, 2017 (Question 2).

This letter supersedes our grant approval green light letter of August 10, 2017.

In addition, the amount of the bonds will be reduced as soon as the amount of the Construction Grant from the Commonwealth of Massachusetts is received.

The rendering of our opinion is dependent upon appropriate confirmation of all our previously stated assumptions and on receipt of the usual papers relating to the sale and delivery of the bonds.

* The par amount of the bonds is subject to change. The vote authorizing the bonds provides for the Town to apply any premium or accrued interest received upon delivery of bonds or notes (less the cost of preparing, issuing and marketing them) towards project costs, thereby reducing the amount authorized to be borrowed.

Although we take no responsibility for the accuracy or adequacy of the offering material for the bonds, or for notes issued in anticipation of the bonds, we request the opportunity to see a draft of the notice of sale and accompanying financial and descriptive information concerning the Town substantially prior to its publication or distribution to prospective bidders for the bonds or notes.

A handwritten signature in blue ink, appearing to read "Locke Lord LLP".

Locke Lord LLP

cc: Clark Rowell

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